



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26117	-51	-0.20
NIFTY	7931	-23	-0.30

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	48.22	+0.33
HDFCBANK	49.00	-1.44
ICICIBK	8.11	-3.11
INFY	16.26	-1.81
TATAMOTOR	30.36	-1.72
WIPRO	12.29	-1.21

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	60.61
FIIs Index Future	-506.26
FIIs Index Options	1149.39
FIIs Stock Future	-217.19
FIIs Stock Options	56.71
DII's Eq (Provisional)	-78.31

### CURRENCY

RBI RATE	02-DEC-2015
RUPEE - \$	66.6158
EURO	70.6660
YEN 100	54.1200
GBP	100.3434

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17730	-158	-0.88
NASDAQ	5123	-33	-0.64
NIKKEI	19894	-43	-0.22
HANG SENG	22387	-92	-0.42
SGX NIFTY	7922	-33	-0.41

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	40.11	+0.17
NATURAL GAS	2.172	+0.007
GOLD	1049.0	-4.8
SILVER	13.875	-0.134
COPPER	2.0385	+0.0055

### WORLD EVENTS

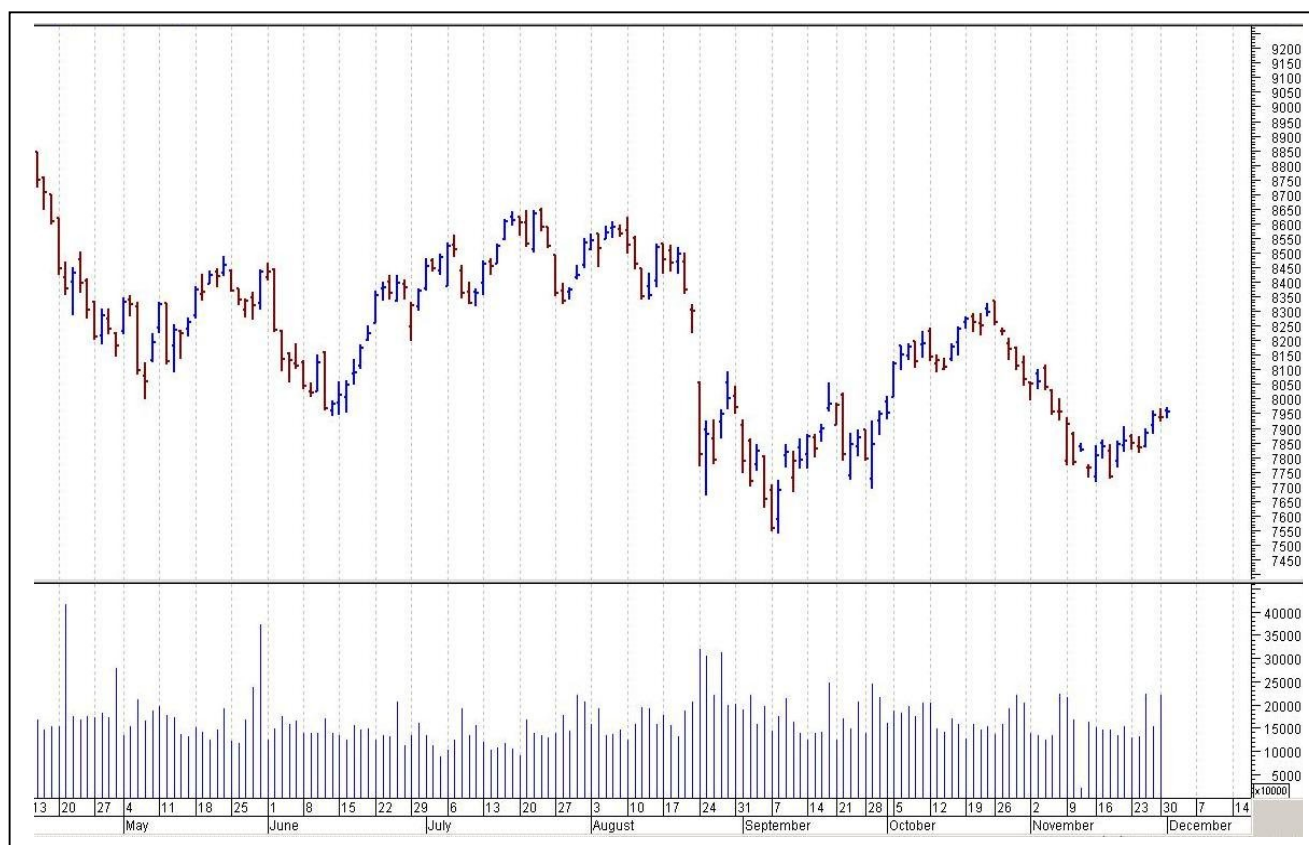
- US:Unemployment Claims
- Fed Chair Yellen Testifies
- ISM Non-Manufacturing PMI
- UK:Services PMI

## TOP STORY

- Aditya Birla Nuvo Sun Life Financial To Increase Shareholding In Birla Sun Life To 49% From 26%
- Wipro Co To Acquire IT Consulting & Software Co Cellent AG For €73.5 m
- Ajanta Pharma Gets USFDA approval for Namenda generic or Memantine Hydrochloride. Mental health drug is used to treat dementia in Alzheimer's
- Sun Pharma Announces Association With World Champion Snowboarder Kelly Clark For Absorica
- Govt Official Says Cabinet Gives Post-facto Approval For Easing FDI Norms In 15 Sectors
- Govt Hikes Cost Estimates Of 5 New IISERs by `2,299 Cr
- Bhushan Steel (BS) Co may get `3000 cr through asset sale
- Bank Of Baroda (Mint) Finance ministry orders forensic probe into Bank of Baroda forex scam
- Lok Sabha Passes Air (Amendments) Bill 2015
- RBI Says NRIs Can Now Invest Up To 24% In TV Today Networks



## NIFTY CHART



## MARKET COMMENTARY

Wednesday's session turned out to be a choppy day of trade for the domestic markets, where key indices got off to a positive start, but surrendered all their gains soon to languish into the negative terrain thereafter in the absence of any positive trigger. Though, some amount of recovery was witnessed in last leg of trade but it was not enough to pull benchmarks into positive trajectory. Traders remained concerned with Reserve Bank of India (RBI)-sponsored survey of professional forecasters stating that the retail inflation is likely to rise to 5.5 per cent in the last quarter of this fiscal and thereafter may moderate to 5.2 per cent by September 2016. Though, the forecasters expect real Gross Value Added at basic price (GVA) to increase by 7.4 per cent in 2015-16. For today's trade Nifty likely to trade in the range between 7950 – 7970 in the upper side and 7910 – 7870 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7931	7910	7870	7850	7820	7950	7970	8000	8020
USDINR	66.90	66.84	66.77	66.71	66.6	66.97	67.03	67.05	67.15





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ENGINERSIND	232.55	230	236	238	TRADING CALL
RELIANCE	982.65	974	992	998	TRADING CALL
BAJAJ-AUTO	2504.3	2490	2528	2538	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
EIHOTEL	125.6	123	132	138	TRADING CALL
AVTNPL	37.7	36	39	41.8	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SYNCOM	CLAREVILLE CAPITAL INDIA MASTER FUND LIMITED	S	250,000	7
DATAMATICS	DATAMATICS EMPLOYEES WELFARE TRUST	S	1,643,315	63.29
DATAMATICS	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	B	1,427,018	63.25

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESSDEE	MACQ EMG MKTS ASIAN TRADING PTE LTD	BUY	173652	306
ESSDEE	STANDARD CHARTERED BANK (MAURITIUS) LIMITED	SELL	173652	306
MITCON	EMERGING INDIA GROWTH FUND	SELL	142000	72.05

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1359.85	1352.18	1344.52	1362.67	1370.33	1380.82
ADANI PORTS	261.40	259.03	256.67	262.42	264.78	268.17
AMBUJACEM	200.15	198.28	196.42	201.02	202.88	205.62
ASIANPAINT	848.55	839.83	831.12	853.52	862.23	875.92
AXISBANK	459.50	456.70	453.90	460.05	462.85	466.20
BAJAJ-AUTO	2500.60	2446.30	2392.00	2480.65	2534.95	2569.30
BANKBARODA	173.80	171.72	169.63	175.38	177.47	181.13
BHARTIARTL	322.90	317.72	312.53	321.63	326.82	330.73
BHEL	173.10	171.70	170.30	174.05	175.45	177.80
BOSCHLTD	18593.80	18460.25	18326.70	18573.55	18707.10	18820.40
BPCL	932.15	923.47	914.78	935.18	943.87	955.58
CAIRN	137.55	136.67	135.78	137.43	138.32	139.08
CIPLA	658.40	650.80	643.20	656.10	663.70	669.00
COALINDIA	338.35	335.05	331.75	340.80	344.10	349.85
DRREDDY	3251.65	3226.10	3200.55	3245.55	3271.10	3290.55
GAIL	360.45	357.47	354.48	361.18	364.17	367.88
GRASIM	3756.45	3737.73	3719.02	3751.77	3770.48	3784.52
HCLTECH	859.65	849.77	839.88	865.88	875.77	891.88
HDFC	1211.75	1200.80	1189.85	1217.05	1228.00	1244.25
HDFCBANK	1077.80	1068.87	1059.93	1080.78	1089.72	1101.63
HEROMOTOCO	2676.45	2653.37	2630.28	2677.58	2700.67	2724.88
HINDALCO	80.45	79.83	79.22	80.52	81.13	81.82
HINDUNILVR	829.90	823.63	817.37	829.67	835.93	841.97
ICICIBANK	270.40	267.50	264.60	271.45	274.35	278.30
IDEA	140.10	138.28	136.47	140.57	142.38	144.67
INDUSINDBK	942.60	936.87	931.13	940.93	946.67	950.73
INFY	1060.70	1053.15	1045.60	1066.55	1074.10	1087.50
ITC	349.40	344.62	339.83	347.18	351.97	354.53
KOTAKBANK	680.45	674.18	667.92	683.27	689.53	698.62
LT	1354.00	1345.90	1337.80	1359.95	1368.05	1382.10
LUPIN	1870.80	1829.43	1788.07	1854.22	1895.58	1920.37
M&M	1370.45	1363.65	1356.85	1370.30	1377.10	1383.75
MARUTI	4618.80	4574.22	4529.63	4600.78	4645.37	4671.93
NTPC	133.10	131.92	130.73	132.68	133.87	134.63
ONGC	235.80	233.40	231.00	235.70	238.10	240.40
PNB	139.60	137.63	135.67	141.17	143.13	146.67
POWERGRID	135.40	134.48	133.57	135.52	136.43	137.47
RELIANCE	977.95	968.40	958.85	974.05	983.60	989.25
SBIN	244.60	242.02	239.43	246.33	248.92	253.23
SUNPHARMA	731.80	724.87	717.93	731.93	738.87	745.93
TATAMOTORS	413.15	409.33	405.52	414.12	417.93	422.72
TATAPOWER	66.30	65.78	65.27	66.37	66.88	67.47
TATASTEEL	243.85	239.33	234.82	242.62	247.13	250.42
TCS	2365.20	2348.43	2331.67	2363.27	2380.03	2394.87
TECHM	540.00	536.23	532.47	540.92	544.68	549.37
ULTRACEMCO	2848.60	2828.93	2809.27	2856.17	2875.83	2903.07
VEDL	94.25	93.23	92.22	94.82	95.83	97.42
WIPRO	577.75	574.07	570.38	579.73	583.42	589.08
YESBANK	750.65	744.53	738.42	754.12	760.23	769.82
ZEEL	413.70	410.90	408.10	414.90	417.70	421.70



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31216:- Face Value Split - J. Kumar Infraprojects Limited from Rs. 10 to Rs. 2 wef December 10, 2015

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
KESORAMIND	3-Dec-15	Annual General Meeting	
JAMNAAUTO	3-Dec-15	Face Value Split From Rs 10 To Rs 5	
NAVKARCORP	3-Dec-15	Annual General Meeting	
JUSTDIAL	3-Dec-15	Buyback Of Shares	
THIRUSUGAR	7-Dec-15	Annual General Meeting	
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3
JUBLINDS	9-Dec-15	Annual General Meeting	
PFOCUS	10-Dec-15	Annual General Meeting	
COLPAL	10-Dec-15	Dividend	3
JKIL	10-Dec-15	Face Value Split From Rs 10 To Rs 5	
JSL	11-Dec-15	Annual General Meeting	
MANINDS	14-Dec-15	Annual General Meeting/ Dividend	1.5
VISASTEEL	17-Dec-15	Annual General Meeting	
SADBHIN	17-Dec-15	Annual General Meeting	
HITECHPLAS	21-Dec-15	Annual General Meeting/ Dividend	0.9
UTTAMSUGAR	21-Dec-15	Annual General Meeting	
NET4	21-Dec-15	Annual General Meeting	
ENTEGRA	21-Dec-15	Annual General Meeting	
LYKALABS	22-Dec-15	Annual General Meeting	
SKIL	22-Dec-15	Annual General Meeting	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1035/\$1011 & Resistance = \$1080/\$1107.
- Crude oil range->\$38 to \$48.
- Treasuries fall, Dollar Strengthens on Jobs Data; Oil Declines: - Treasuries fell and the dollar rose as data showed a strengthening U.S. labor market and tepid inflation in Europe, kicking off three days of economic events likely to set the course for global markets into 2016.
- Crude Oil Declines as OPEC Ministers Gather for Policy Meeting: - Oil decreased for the third time in four days as ministers from the Organization of Petroleum Exporting Countries arrive in Vienna to discuss production policy. Futures slipped as much as 2.6 percent in New York amid a broader decline in commodities. Prices briefly rose after the Iranian Oil Ministry's Shana news agency said a majority of OPEC members agree on reduction in output, with the exception of Saudi Arabia and Persian Gulf Arab countries. U.S. crude stockpiles climbed to 489.4 million barrels last week, the highest for this time of year since 1930, government data show.
- Gold firms above 6-year low ahead of U.S. data, Yellen comments: - Gold prices inched higher on Wednesday, as investors awaited key U.S. data later in the day for further indications on the strength of the economy and the likelihood of a near-term interest rate hike.
- Copper trades near 1-week high on China production cuts: - Copper prices traded near a one-week high on Wednesday, after Chinese metal producers pledged to cut production of the red metal to combat falling prices.
- Yellen Expected to Spell out Gradual Pace of Rate Hikes.

## TRENDS & OUTLOOK – DATE: 03- Dec- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	24600	24865	25170	25491	25777
SILVER (Mar)	31545	33100	34222	35400	36300

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	298	304	309	315	321
ZINC (Dec)	98.55	101.70	104.20	106.45	108.90
LEAD (Dec)	105.60	108.30	110.50	113.20	115.90
NICKEL (Dec)	570	585	603	618	639

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	2550	2650	2760	2828	2955
NATURAL GAS (Dec)	135	141	146	151	159

### DATE TALKS : TODAY'S ECONOMIC DATA :

Beige Book, FOMC Member Williams Speaks, Caixin Services PMI of China, Services PMI of GBP, ECB Press Conference, Interest Rates of European Central Bank (ECB), Unemployment Claims, Final Services PMI, Fed Chair Yellen Testifies, ISM Non-Manufacturing PMI, Factory Orders, Natural Gas Storage, FOMC Member Fischer Speaks.





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